

MAYASHEEL VENTURES LIMITED

(Formerly known as Mayasheel Construction) CIN: U42101UP2024PLC203681

Regd. Office: IIIrd B-2, Flat No-8, IInd, Nehru Nagar, Ghaziabad, Uttar Pradesh, India, 201001

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To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Sub: Submission of Disclosure of Shareholding Pattern as per Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Symbol - MAYASHEEL

Dear Sir/Madam,

Pursuant to Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the statement of Shareholding Pattern **One day prior to the Listing.**

You are requested to take the same on record and acknowledge the receipt.

FOR AND BEHALF OF Mayasheel Ventures Limited (Formerly known as Mayasheel Construction, partnership firm)



Neelam Rani

Company Secretary & Compliance Officer Membership No.: A74136

Enclosed:

Shareholding Pattern under Regulation 31(1)(b)

Share Holding Pattern

| General information abou | ut company |
|--|----------------------------|
| Scrip code | 000000 |
| NSE Symbol | MAYASHEEL |
| MSEI Symbol | NOTLISTED |
| ISIN | INE0ZTO01018 |
| Name of the company | Mayasheel Ventures Limited |
| Whether company is SME | Yes |
| Class of Security | Equity Shares |
| Type of report | Pre-listing |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 02-Jul-2025 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | 27-Jun-2025 |
| Shareholding pattern filed under | Regulation 31 (1) (a) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| | Declaratio | n | | | |
|------------|--|--------|--------------------------------|-----------------------|---------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- N Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No |
| 4 | Whether Listed Entity has granted any ESOPs, which are outstanding? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 6 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | Yes | No |
| 7 | Whether any shares held by promoters are encumbered under Pledged? | No | No | | |
| 8 | Whether any shares held by promoters are encumbered under Non-Disposal Undertaking? | No | No | | |
| 9 | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No | No | | |
| 10 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 11 | Whether the listed entity has any significant beneficial owner? | No | | | |

Table I - Summary Statement holding of specified securities

| 0.17 1 101 | | | | | | | | | | | | |
|--------------|--------------------------------------|------------------------|---------------------------------------|----------------------------------|-----------------------------|---|---|--|---------------|----------|------------|--|
| | Catagory of | areholder shareholders | No. of fully | No. Of Partly | No. Of shares | Total nos. | Shareholding as a % of total no. of shares | Number of Voting Rights held in of securities (IX) | | | | |
| Category (I) | shareholder (II) | | paid up equity shares held (IV) | paid-up equity shares held | Depository Receipts (VI) | shares held (VII) = (IV)+ (V)+ (VI) | (calculated as per SCRR, 1957) (VIII) As a % of | No of Votin | ng (XIV |) Rights | Tota | |
| | | | | (V) | | | (A+B+C2) | Class eg: | Class eg:y | Total | % o (A+ | |
| A | Promoter & Promoter Group | 5 | 14940000 | 0 | 0 | 14940000 | 67.76 | 14940000 | 0 | 14940000 | 67.7 | |
| В | Public | 974 | 7110000 | 0 | 0 | 7110000 | 32.24 | 7110000 | 0 | 7110000 | 32.2 | |
| С | Non Promoter- Non Public | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total | 979 | 22050000 | 0 | 0 | 22050000 | 100 | 22050000 | 0 | 22050000 | 100 | |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| , 5:1 | 7 PM | | | S | SHP_REPORT_ | WAYASHEEL.I | ntmi | | | | |
|----------|--|----------------------------------|---|-----------------------------|---|--|---|------------------------|---------------|--------------------|--|
| | | | | No. Of | | | Shareholding as a % of | Number of class of sec | | Rights held IX) | |
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held | Partly paid-up equity | No. Of shares underlying Depository | Total nos. shares held (VII) = (IV)+ | total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of | No of Voting (XIV) | | 7) Rights | |
| | | (III) | (IV) | shares held (V) | Receipts (VI) | (V)+ (VI) | (A+B+C2) | Class eg:X | Class eg:y | Total | |
| (1) | Indian | 1 | i. | | | | | | | | |
| a | Individuals/Hindu undivided Family | 5 | 14940000 | 0 | 0 | 14940000 | 67.76 | 14940000 | 0 | 14940000 | |
| b | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| с | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| d | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub-Total (A)(1) | 5 | 14940000 | 0 | 0 | 14940000 | 67.76 | 14940000 | 0 | 14940000 | |
| (2) | Foreign | | | | | | | | | | |
| a | Individuals (Non- Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| b | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| c | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| d « = | Foreign Portfolio | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

| Individuals | /Hindu | undivided | Family |
|-------------|--------|-----------|--------|
| | | | |

| | Name of the | | No. of fully | No. Of Partly paid- | No. Of shares | Total nos. | Shareholding as a % of total no. of shares | Number of class of sec | | Rights held (IX) | in e |
|------------|---------------------|------------|---------------------------------------|------------------------|---|---|---|------------------------|---------------|---------------------|-----------|
| Sr. No. | Shareholders (I) | PAN (II) | paid up equity shares held (IV) | up equity shares held | underlying Depository Receipts (VI) | shares held (VII) = (IV)+ (V)+ (VI) | (calculated as per SCRR, 1957) (VIII) As a % of | No of Votin | ng (XIV |) Rights | Tc % |
| | | | | (V) | 1000410 (+1) | (1) (12) | (A+B+C2) | Class eg:X | Class eg:Y | Total | Ve riş |
| 1 | AMIT GARG | AFMPG2658D | 9000000 | 0 | 0 | 9000000 | 40.82 | 9000000 | 0 | 9000000 | 40 |
| 2 | MEENU GARG | AIIPG3887D | 4350000 | 0 | 0 | 4350000 | 19.73 | 4350000 | 0 | 4350000 | 19 |
| 3 | PRABHAT RAJPOOT | ATUPR5872L | 1500000 | 0 | 0 | 1500000 | 6.8 | 1500000 | 0 | 1500000 | 6. |
| 4 | SANSKAR GARG | DLMPG9683M | 75000 | 0 | 0 | 75000 | 0.34 | 75000 | 0 | 75000 | 0 |
| 5 | PRAKHAR GARG | ELVPG3221B | 15000 | 0 | 0 | 15000 | 0.07 | 15000 | 0 | 15000 | 0.0 |
| Total | | • | 14940000 | 0 | 0 | 14940000 | 67.76 | 14940000 | 0 | 14940000 | 67 |

Table III - Statement showing shareholding pattern of the Public shareholder

| 5:1 | 7 PM | | | SHF | _REPORT_MA | AYASHEEL.htn | nl | | | |
|-----|---|----------------------|----------------------|------------------------------|---|--|---|-----------------------------|---|---------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders | shareholders paid up | | No. Of shares underlying Depository | Total nos. shares held (VII) = (IV)+ | Shareholding as a % of total no. of shares (calculated as per SCRR, | Number of class of se | , | |
| | Shareholders (1) | (III) | held (IV) | equity shares held (V) | Receipts (VI) | (V)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg:X Class eg:y | | Total |
| 1 | Institutions (Domestic) | | | | | | | | | |
| a | Mutual Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| с | Alternate Investment Funds | 16 | 1107000 | 0 | 0 | 1107000 | 5.02 | 1107000 | 0 | 1107000 |
| d | Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Insurance Companies | 1 | 21000 | 0 | 0 | 21000 | 0.1 | 21000 | 0 | 21000 |
| f | Provident Funds/ Pension Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| g | Asset reconstruction companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| h | Sovereign Wealth Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| i | NBFCs registered with RBI | 6 | 609000 | 0 | 0 | 609000 | 2.76 | 609000 | 0 | 609000 |
| j | Other Financial Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| k | Any Other (specify) | 1 | 291000 | 0 | 0 | 291000 | 1.32 | 291000 | 0 | 291000 |
| < | Sub-Total (B)(1) | 24 | 2028000 | 0 | 0 | 2028000 | 9.2 | 2028000 | 0 | 2028000 |

| | _ | |
|-----------|------------|---------|
| Alternate | Investment | · Funde |

| Sr. No. | Name of the Shareholders (I) | PAN (II) paid up equity shares held (IV) paid-up equity shares held (V) | No. Of Partly paid-up equity shares held | No. Of shares underlying Depository Receipts | | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of | Number of Voti class of securiti No of Voting (X Rights | | |
|------------|-------------------------------------|---|--|--|------|--|--|---------------|---------------|
| | | | (IV) | (V) | (VI) | (V)+ (VI) | (A+B+C2) | Class eg:X | Class eg:Y |
| 1 | AARTH AIF GROWTH FUND | AAKTA8003B | 465000 | 0 | 0 | 465000 | 2.11 | 465000 | 0 |
| 2 | HOLANI VANTURE CAPITAL FUND-I | AACTH8878F | 237000 | 0 | 0 | 237000 | 1.07 | 237000 | 0 |

NBFCs registered with RBI

| , - | | | | | | | | | |
|------------|---|------------|---|--|---|--|--|--------------------------------------|---------------------|
| Sr. No. | Name of the Shareholders (I) | PAN (II) | No. of fully paid up equity shares held | No. Of Partly paid-up equity shares held | No. Of shares underlying Depository | Total nos. shares held (VII) = (IV)+ | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of | Number of class of s No of Vo Rights | ec |
| | , , | | (IV) | (V) | Receipts (VI) | (V)+ (VI) | (A+B+C2) | Class eg:X | C e _l |
| 1 | RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED | AAACR4122R | 411000 | 0 | 0 | 411000 | 1.86 | 411000 | 0 |

Any Other (specify) [Institutions (Domestic)]

| Sr. No. | Category | Category / More than 1 percentage | Name of the Shareholders (I) | PAN (II) | No Of shareholders (I) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of no. of shares (calculate SCRR, 1957) (VIII) As (A+B+C2) |
|------------|----------|--|---------------------------------|-------------|------------------------------|---|---|--|---|---|
| 1 | Other | More than 1 percentage of shareholding | Other | | 1 | 291000 | 0 | 0 | 291000 | 1.32 |

Foreign Portfolio Investors Category I

| Sr. No. | Name of the Shareholders (I) | PAN (II) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number c class of sc No of Vot Rights Class eg:X |
|------------|--|------------|---|---|--|---|---|---|
| 1 | VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNIT | AAICV2757L | 444000 | 0 | 0 | 444000 | 2.01 | 444000 |
| 2 | LONGTHRIVE CAPITAL VCC - TRENDVIEW CAPITAL FUND | AAGCL1184K | 252000 | 0 | 0 | 252000 | 1.14 | 252000 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | r. Category & Name of the Shareholders (I) | Nos. Of paid up equity | | Partly paid- up equity | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights heach class of securities (IX | | | |
|----|---|------------------------|---------------------|---------------------------|--|---|---|---|---------------|-------|-----------------------|
| Sr | | | | | | | | No of Voting (XIV) Rights | | | Tota |
| | | | shares held (IV) | | | | | Class eg:X | Class eg:y | Total | % o Voti 1 righ |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C) (1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 |

| Table VI - Statement showing foreign ownership limits | | | | | |
|---|---------------------|---------------------|--|--|--|
| Particular | Approved limits (%) | Limits utilized (%) | | | |
| As on shareholding date | 100 | 4.68 | | | |
| As on the end of previous 1st quarter | 100 | 0 | | | |
| As on the end of previous 2nd quarter | 100 | 0 | | | |
| As on the end of previous 3rd quarter | 100 | 0 | | | |
| As on the end of previous 4th quarter | 100 | 0 | | | |

| Remarks | |
|---|--|
| Disclosure of notes on shareholding pattern | |
| Disclosure of notes on shareholding pattern for company remarks explanatory | |
| Exchange Remark | |

| Reason I | |
|---|--|
| Disclosure of notes in case of promoter holding in dematerialsed form is less than 100 percentage | |

| Reason II | | |
|--|--|--|
| Reason for non compliance with minimum(25%) Public shareholding | | |